

The FundExpert Artificial Intelligence Funds Universe

- This list of AI funds currently available in the UK, and they are a mix of types of funds, and will not be available on all platforms.
- It is sorted on 6 months performance, as that is the typical period over which momentum is observed (the look-back period).
- ... so in time we note that it is possible that a 3 month look-back period might work better for this narrow sector.
- They are a mix of types of funds.
- The list also includes some other funds/index for completeness:
 - o NASDAQ 100, as this is a tech-focussed index.
 - o L&G Global Technology, a generic tech fund.
 - o ARK and GAM “disruptive” funds, for comparison

Name	3m	6m	1yr	3yr	5yr
GAM Disruptive Growth	14	22	34.97	-0.51	25.22
Xtrackers Artificial Intelligence and Big Data UCITS ETF	16.14	21.72	51.78	51.12	134.3
Polar Capital Artificial Intelligence	19.83	21.47	32.03	33.28	111.28
LSE ETFs Global X ETFs ICAV Global X Robotics & Artificial Intelligence UCITS ETF	19.32	19.65	24.6		
LSE ETFs L&G UCITS ETF Plc Artificial Intelligence UCITS ETF	12.46	19.57	31.35	30.22	
L&G Global Technology Index Trust	14.91	19.48	46.32	66.42	194.16
Sanlam Global Artificial Intelligence I2	13.22	18.87	31.55	35.34	140.14
TCW TCW GI AIS Eq Fd	15.09	17.9	43.1	12	88.64
Mirae Asset Global X Robotics & Artificial Intelligence UCITS ETF	18.83	17.78	23.8		
Global X Robotics & Artificial Intelligence ETF	18.73	17.66	23.65	7.3	70.12
BetaShares Global Robotics and Artificial Intelligence ETF	18.69	17.6	23.58	7.94	71.03
L&G Artificial Intelligence UCITS ETF	11.8	17.28	30.78	21.77	
Nasdaq 100	13	15.35	39.39	58.02	172.9
WisdomTree Artificial Intelligence UCITS ETF	11.88	14.12	23.79	18.39	138.5
Global X Artificial Intelligence & Technology ETF	11.74	13.76	36.05	29.9	128.2
Allianz Global Artificial Intelligence PT	12.01	11.97	29.46	0.64	108.3
Amundi MSCI Robotics & AI ESG Screened UCITS ETF	11.93	11.3	16.29	26.56	88.35
Sanlam Asia Pacific Artificial Intelligence	8.61	10.3	10.49		
Nikko AM ARK Disruptive Innovation	1.48	8.09	17.33	-53.51	11.9
First Trust Nasdaq Artificial Intelligence and Robotics ETF	7.13	7.66	3.69	-2.51	52.04
Vontobel Active Beta Opportunities Plus HI Hedged	2.07	5.08	7.88	-3.22	12.87
iShares Robotics and Artificial Intelligence Multisector ETF	1.7	2.81	5.16	-13.02	49.67

Performance as of 07/03/2024